UAN ADVISING TECH SUBCOMMITTEE

December 2022 Report



PAST SUBCOMMITTEE WORK

- Advising Technology Strategic Plan
 - Spearheaded by our predecessors, Stephanie Richards (HRSM) and Paige McKeown (UAC).
 - Consists of 8 goals...



ADVISING TECH STRATEGIC PLAN GOALS

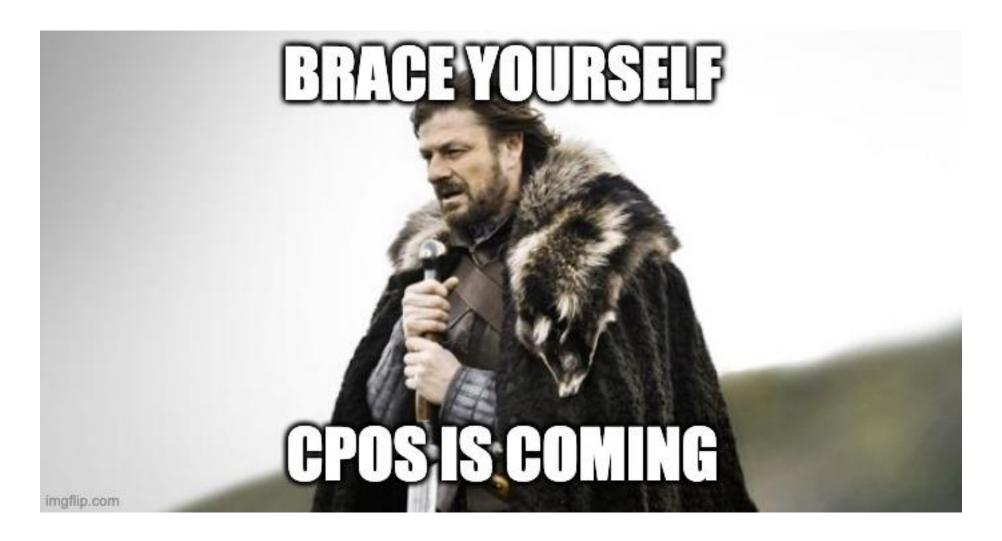
- 1. All students and advisors should have access to an accurate degree audit online.
- 2. Ensure students have access to **accurate advisor assignments** in EAB Navigate and Self-Service Carolina.
- 3. All undergraduate students should be able to schedule an appointment with their advisor online through EAB Navigate.
- 4. All students beginning after Fall 2019 should have access and understand how to use a **Co-Curricular transcript**.
- 5. Ensure **advisors have access to reports and appropriate training** that facilitate advisement. (i.e. course prediction reports)
- 6. Ensure advisors and supervisors can access a **summary of each advising appointment** with a student.
- 7. Ensure **students** have access to and are aware of advisement and registration tools in Self Service Carolina.
- 8. Assist in **student understanding and competency** when using advising technology.



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CPOS

- Course Program of Study
 - Federal mandate that students can only receive Title IV Funding for degree-applicable courses.
 - Title IV Funding =
 - Federal loans (Subsidized loans, Unsubsidized loans, Parent PLUS, Graduate PLUS)
 - Federal grants (Pell, TEACH, Supplemental Educational Opportunity)
 - Federal work study
 - SC Need-based grant
 - Forms of aid not listed above are not subject to CPoS.



ADVISING TECHNOLOGY AND CPOS

- Starting in Fall 2023, courses that are not degree-applicable will not be eligible for Title IV funding.
 - DegreeWorks will be used to record what's degree-applicable.
 - It's now more important than ever that DegreeWorks be accurate.



THE SUBCOMMITTEE AND CPOS

- We've compiled a question bank for the Registrar & Financial Aid.
 - You can contribute to it <u>here</u>.
- We're building web content with CPoS FAQs and DegreeWorks best practices.
- We have conducted a DegreeWorks utilization survey of Colleges.
 - This is a follow up to a survey initially conducted in Fall 2020.
 - Most of colleges are now utilizing DegreeWorks.
 - There continue to be concerns regarding accuracy and readability.
- We're here soliciting feedback from you.
 - What resources and support does your unit need to ensure accurate degree audits?



CPOS AND ADVISING WORKFLOW

- Financial Aid will need to be able to see where courses fit into a student's program of study prior to the start of each semester.
 - This will have implications regarding best practices for processing DegreeWorks exceptions.
 - It may mean advisors will need to process exceptions for in-progress courses.
 - The Registrar DW team is continuing to work with Colleges on curriculum coding to minimize the need for exceptions.



QUESTIONS?

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